

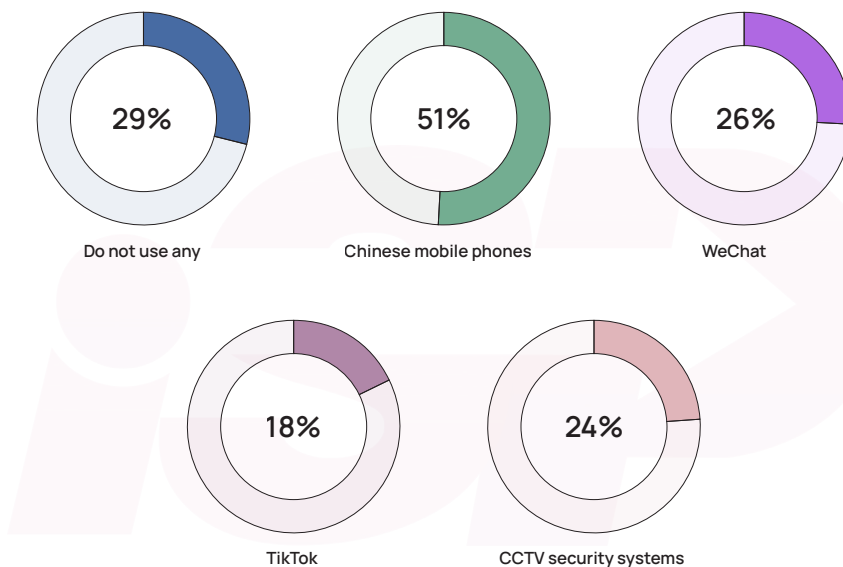
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Chinese Technology Usage

Question-96

Do survey respondents use information and communications technology and devices made by Chinese companies?

For survey question No. 96, respondents were asked if they use communication and information technology and devices made by Chinese companies from a given list. They were asked to answer more than one option if applicable.



Regarding the use of listed products made by Chinese companies, **29 percent** of the respondents answered that they do not use any of the listed Chinese-made products. However, **51 percent** used Chinese-made mobile phones, **26 percent** used WeChat, **24 percent** used Chinese CCTV security systems, and **18 percent** used TikTok.

In comparison with the result of the 2022 survey, this year's survey saw a **three percent** increase in Chinese phone users and a **two percent** increase in WeChat users, and a **ten percent** increase in TikTok app users.

Analysis of the Survey Results

According to the survey, **66 percent** of the business community and **64 percent** of PDFs/LDFs used Chinese-made mobile phones. Additionally, **57 percent** of civil society organizations and **52 percent** of political society respondents also used Chinese-made mobile phones. Significantly, **71 percent** of business community respondents used Chinese-made CCTV for their security systems.

Question-96

Do survey respondents use information and communications technology and devices made by Chinese companies?

	Overall	Civil Society Organizations	Political Society	Business Community	Prominent Individuals	EOOs	PDFs/LDFs
Do not use any	29%	28%	19%	2%	49%	40%	36%
Chinese mobile phones	51%	57%	52%	66%	30%	47%	64%
WeChat	26%	25%	14%	51%	23%	13%	9%
TikTok	18%	22%	14%	17%	18%	13%	9%
CCTV security systems	24%	14%	19%	71%	18%	13%	9%
Do not know	0%	1%	0%	0%	0%	0%	0%
Prefer not to answer	0%	0%	5%	0%	0%	0%	0%

Questions-97 to 100

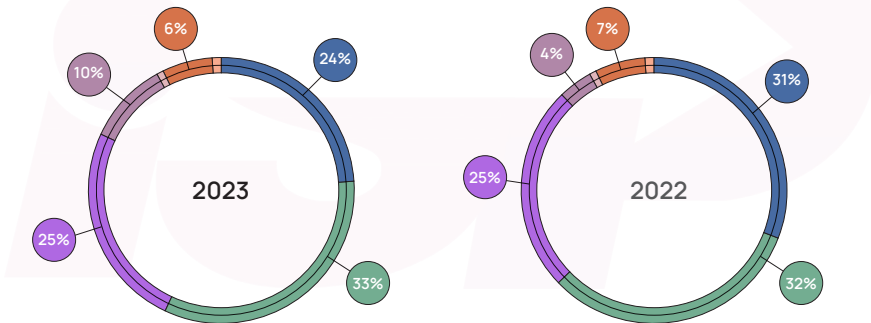
What is the level of security and privacy associated with products manufactured by Chinese technology firms?

For survey questions No. 97 to 100, respondents were asked about their perceived level of security and privacy associated with each item from the list of communication and information technology and devices made by Chinese companies that they presently use.

- Not secure at all
- Not secure
- Neutral
- Secure
- Very secure
- Do not know
- Prefer not to answer

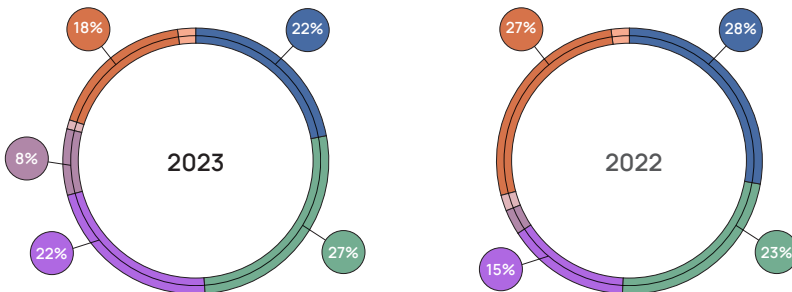
■ Question-97

What is the level of security and privacy associated with mobile phones manufactured by Chinese technology firms?



■ Question-98

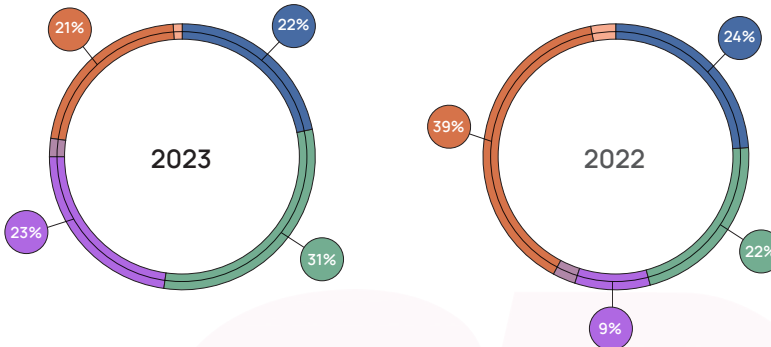
What is the level of security and privacy associated with WeChat?



- Not secure at all
- Not secure
- Neutral
- Secure
- Very secure
- Do not know
- Prefer not to answer

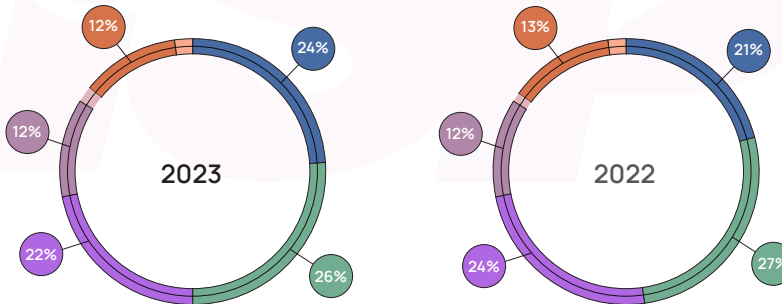
Question-99

What is the level of security and privacy associated with TikTok?



Question-100

What is the level of security and privacy associated with electronic devices manufactured by Chinese technology firms?



Although many respondents used mobile phones made by Chinese companies, **33 percent** responded, "not secure," and **24 percent** answered "not secure at all" when asked about the security of these phones. Similarly, regarding the use of WeChat, **27 percent** answered "not secure" and **22 percent** selected "not secure at all." For TikTok, **31 percent** expressed concerns about its security (answered "not secure"), while **22 percent** believed it was "not secure at all." Regarding electronic devices manufactured by Chinese technology firms, **26 percent** answered "not secure" and **24 percent** answered "not secure at all."

Analysis of the Survey Results

The survey reveals that a significant majority of respondents from EAOs (**73 percent**), PDFs/LDFs (**72 percent**) and civil society organizations (**71 percent**) expressed concerns about the security of mobile phones made by Chinese companies (represented by the responses “not secure at all” and “not secure”). Similarly, these groups also perceived popular Chinese social media platforms like WeChat and TikTok as insecure, with civil society organization respondents expressing the highest levels of concern at **62 percent** and **71 percent**, respectively (represented by the responses “not secure at all” and “not secure”). Additionally, **81 percent** of PDFs/LDFs stated that they considered electronic devices manufactured by Chinese technology firms to be insecure (represented by the responses “not secure at all” and “not secure”).

Question-97 What is the level of security and privacy associated with mobile phones manufactured by Chinese technology firms?

	Overall	Civil Society Organizations	Political Society	Business Community	Prominent Individuals	EAOs	PDFs/LDFs
Not secure at all and not secure	57%	71%	33%	27%	58%	73%	72%
Neutral	25%	18%	48%	41%	23%	13%	9%
Secure and very secure	11%	10%	5%	27%	5%	0%	19%
Do not know	6%	1%	14%	5%	11%	14%	0%
Prefer not to answer	1%	0%	0%	0%	3%	0%	0%

Question-98 What is the level of security and privacy associated with WeChat?

	Overall	Civil Society Organizations	Political Society	Business Community	Prominent Individuals	EAOs	PDFs/LDFs
Not secure at all and not secure	49%	62%	29%	19%	55%	47%	54%
Neutral	22%	19%	24%	39%	20%	7%	18%
Secure and very secure	9%	9%	10%	20%	7%	7%	0%
Do not know	18%	10%	33%	22%	16%	39%	18%
Prefer not to answer	2%	0%	4%	0%	2%	0%	10%

Question-99

What is the level of security and privacy associated with TikTok?

	Overall	Civil Society Organizations	Policial Society	Business Community	Prominent Individuals	EAOs	PDFs/LDFs
Not secure at all and not secure	53%	71%	24%	22%	51%	53%	64%
Neutral	23%	14%	29%	46%	23%	7%	27%
Secure and very secure	2%	3%	0%	7%	0%	0%	9%
Do not know	21%	12%	43%	25%	23%	40%	0%
Prefer not to answer	1%	0%	4%	0%	3%	0%	0%

Question-100

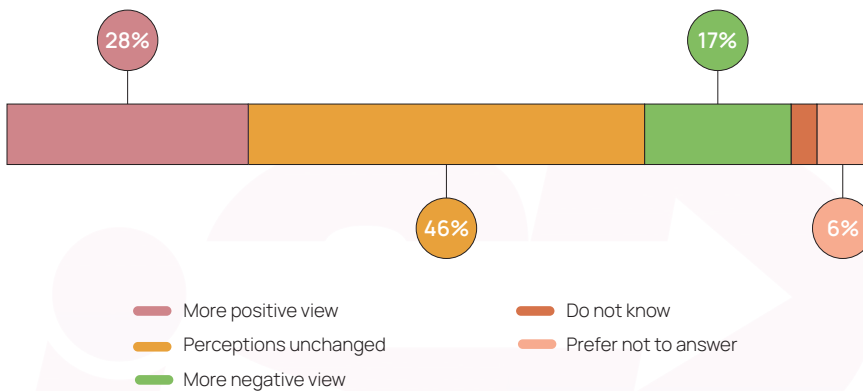
What is the level of security and privacy associated with electronic devices manufactured by Chinese technology firms?

	Overall	Civil Society Organizations	Policial Society	Business Community	Prominent Individuals	EAOs	PDFs/LDFs
Not secure at all and not secure	50%	63%	24%	22%	49%	47%	82%
Neutral	22%	15%	38%	44%	21%	0%	0%
Secure and very secure	14%	12%	10%	24%	5%	27%	18%
Do not know	12%	8%	28%	10%	20%	26%	0%
Prefer not to answer	2%	2%	0%	0%	5%	0%	0%

Question-Z

Are there any shifts in perceptions of China due to Operation 1027?

For Question Z, the respondents were asked if their perceptions of China had changed positively, negatively or stayed the same due to Operation 1027, which took place amidst the survey implementation period. It is important to note that not all respondents were asked this question; only the remaining 54 respondents during the survey period after Operation 1027 was launched were included in this inquiry.



After the Three Brotherhood Alliance (3BHA) launched Operation 1027, **46 percent** answered that their perceptions of China remained the same. On the other hand, **28 percent** shifted towards a “more positive view” while **17 percent** shifted towards a “more negative view.” **Six percent** refused to answer this question.

Question-Z Are there any shifts in perceptions of China due to Operation 1027?

	Overall	Civil Society Organizations	Political Society	Business Community	Prominent Individuals	EAOs	PDFs/LDFs
More positive view	17%	17%	29%	38%	13%	0%	0%
Perceptions unchanged	46%	66%	14%	38%	63%	29%	25%
More negative view	28%	17%	29%	13%	13%	71%	75%
Do not know	3%	0%	14%	11%	0%	0%	0%
Prefer not to answer	6%	0%	14%	0%	11%	0%	0%