

6

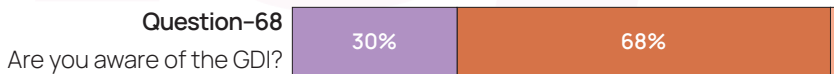
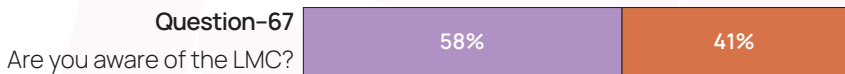
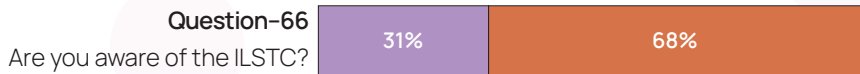
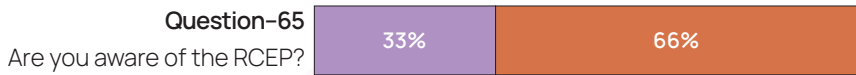
Myanmar's Perceptions of China's Regional Integration Projects

Questions-65 to 69

What is the awareness of China's regional integration projects?

For survey questions No. 65 to 69, respondents were asked about their awareness of China's Regional Intregation projects.

■ Yes
 ■ No
 ■ Prefer not to answer



- RCEP - Regional Comprehensive Economic Partnership
- ILSTC - International Land-Sea Trade Corridor
- LMC - Lancang-Mekong Cooperation
- GDI - Global Development Initiative
- GSI - Global Security Initiative

Analysis of the Survey Results

The survey results showed that **61 percent** of respondents from the majority of the business community reported being aware of China's Regional Comprehensive Economic Partnership (RCEP). In contrast, **93 percent** of respondents from EAOs stated that they had no knowledge of RCEP, while **78 percent** of respondents from civil society organizations and **73 percent** of respondents from PDFs/LDFs also claimed to be unaware of it. Regarding the new International Land–Sea Trade Corridor (ILSTC), **39 percent** of business community respondents, the largest percentage among different groups, indicated awareness, while the majority of EAO respondents (**87 percent**) reported being unaware. Similarly, **82 percent** of PDFs/LDFs respondents and **71 percent** of political society respondents stated that they had no knowledge of the ILSTC. Most prominent individuals (**75 percent**) admitted being aware of the Lancang–Mekong Cooperation (LMC). However, **73 percent** of PDFs/LDFs respondents and **57 percent** of civil society organization respondents claimed to have no knowledge of it. Regarding the Global Development Initiative (GDI), **41 percent** of prominent individuals stated that they were aware of it, while **87 percent** of EAO respondents reported being unaware. Additionally, **73 percent** of PDFs/LDFs respondents and **72 percent** of civil society organization respondents claimed awareness of the GDI, while **68 percent** of business community respondents stated that they were unaware of it. Finally, concerning the Global Security Initiative (GSI), **83 percent** of respondents from civil society organizations, **80 percent** of respondents from EAOs, and **71 percent** of respondents from the business community reported having no knowledge of it.

Question-65

Are you aware of the RCEP?

| | Overall | Civil Society Organizations | Political Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|-------------------|--------------------|-----------------------|------|-----------|
| Yes | 33% | 22% | 38% | 61% | 39% | 7% | 27% |
| No | 66% | 78% | 62% | 34% | 61% | 93% | 73% |
| Prefer not to answer | 1% | 0% | 0% | 5% | 0% | 0% | 0% |

Question-66

Are you aware of the ILSTC?

| | Overall | Civil Society Organizations | Policial Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|------------------|--------------------|-----------------------|------|-----------|
| Yes | 31% | 33% | 29% | 39% | 31% | 13% | 18% |
| No | 68% | 67% | 71% | 56% | 69% | 87% | 82% |
| Prefer not to answer | 1% | 0% | 0% | 5% | 0% | 0% | 0% |

Question-67

Are you aware of the LMC?

| | Overall | Civil Society Organizations | Policial Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|------------------|--------------------|-----------------------|------|-----------|
| Yes | 58% | 43% | 71% | 73% | 75% | 53% | 27% |
| No | 41% | 57% | 29% | 22% | 25% | 47% | 73% |
| Prefer not to answer | 1% | 0% | 0% | 5% | 0% | 0% | 0% |

Question-68

Are you aware of the GDI?

| | Overall | Civil Society Organizations | Policial Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|------------------|--------------------|-----------------------|------|-----------|
| Yes | 30% | 27% | 38% | 27% | 41% | 13% | 27% |
| No | 68% | 72% | 62% | 68% | 59% | 87% | 73% |
| Prefer not to answer | 2% | 1% | 0% | 5% | 0% | 0% | 0% |

Question-69

Are you aware of the GSI?

| | Overall | Civil Society Organizations | Policial Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|------------------|--------------------|-----------------------|------|-----------|
| Yes | 25% | 16% | 33% | 24% | 36% | 20% | 45% |
| No | 74% | 83% | 67% | 71% | 64% | 80% | 55% |
| Prefer not to answer | 1% | 1% | 0% | 5% | 0% | 0% | 0% |

Questions-70 to 72

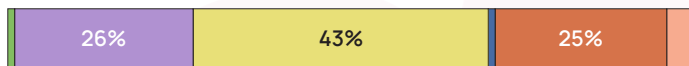
What is the perception on the impact of China's Regional Comprehensive Economic Partnership (RCEP)?

For survey questions, No. 70 to 72, respondents were asked about their opinions on the impact of China's Regional Comprehensive Economic Partnership (RCEP).

- Totally disagree
- Disagree
- Agree
- Totally agree
- Do not know
- Prefer not to answer

Question-70

Does the RCEP support trade development between the two countries?



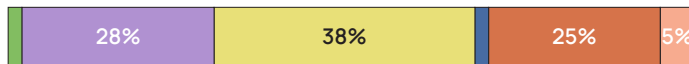
Question-71

Does the RCEP solely benefit Myanmar?



Question-72

Does the RCEP benefit all member countries, including Myanmar?



These three new questions were added this year to measure the perception of the impact of the RCEP. Most respondents (**43 percent**) agreed that the RCEP is impacting the development of China–Myanmar trade. However, **46 percent** of respondents disagreed that the RCEP is solely beneficial to Myanmar, while nine percent agreed. Regarding the RCEP’s benefits for all member countries, including Myanmar, **38 percent** agreed, and **28 percent** disagreed. Meanwhile, **25 percent** of respondents answered “do not know” to each of these questions.

Analysis of the Survey Results

The majority of respondents from the business community (**80 percent**) as well as the political society respondents (**48 percent**) agreed that the RCEP impacts the development of China-Myanmar trade. Civil society organization respondents (**45 percent**) predominantly disagreed on this issue, as well as respondents from PDFs/LDFs (**45 percent**). The majority of the surveyed communities also disagreed that the RCEP solely benefits Myanmar, including **76 percent** of civil society organization respondents and **66 percent** of business community respondents.

Question-70

Does the RCEP support trade development between the two countries?

| | Overall | Civil Society Organizations | Political Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|-------------------|--------------------|-----------------------|------|-----------|
| Totally disagree | 1% | 2% | 0% | 0% | 2% | 0% | 0% |
| Disagree | 26% | 43% | 10% | 10% | 15% | 20% | 45% |
| Agree | 43% | 35% | 48% | 73% | 44% | 13% | 27% |
| Totally agree | 1% | 0% | 0% | 7% | 0% | 0% | 0% |
| Do not know | 25% | 19% | 42% | 5% | 33% | 67% | 18% |
| Prefer not to answer | 4% | 1% | 0% | 5% | 6% | 0% | 10% |

Question-71

Does the RCEP solely benefit Myanmar?

| | Overall | Civil Society Organizations | Political Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|-------------------|--------------------|-----------------------|------|-----------|
| Totally disagree | 16% | 25% | 4% | 5% | 12% | 0% | 36% |
| Disagree | 46% | 51% | 43% | 61% | 36% | 27% | 27% |
| Agree | 9% | 5% | 10% | 20% | 8% | 7% | 9% |
| Totally agree | 0% | 0% | 0% | 2% | 0% | 0% | 0% |
| Do not know | 25% | 18% | 43% | 5% | 36% | 66% | 19% |
| Prefer not to answer | 4% | 1% | 0% | 7% | 8% | 0% | 9% |

Note: Detailed survey results on Question No. 72 can be viewed on Appendix 3.

Questions-73 to 75

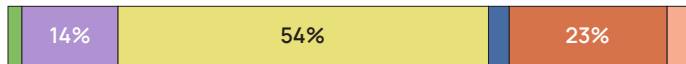
What is the perception of the impact of China's International Land-Sea Trade Corridor (ILSTC)?

For survey questions, No. 73 to 75, respondents were asked about their opinion on the impact of China's International Land-Sea Trade Corridor (ILSTC).

- Totally disagree
- Disagree
- Agree
- Totally agree
- Do not know
- Prefer not to answer

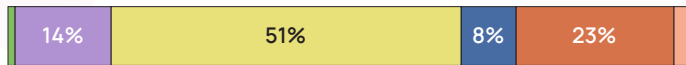
Question-73

The ILSTC potentially improves basic infrastructure development in Myanmar.



Question-74

The ILSTC potentially drives the creation of more interest-oriented conflict actors.



Question-75

The ILSTC potentially impacts the growth of China's economic influence.



The three questions above to measure the potential impact of the International Land-Sea Trade Corridor (ILSTC) initiative were newly added in this year's survey. Regarding the ILSTC initiative, the majority of respondents (**54 percent**) agreed that it would impact basic infrastructure development, while **23 percent** answered "do not know." Additionally, **51 percent** of respondents agreed that it would create more interest-oriented conflict groups across the corridor, while another **23 percent** answered "do not know." For the ILSTC's impact on the growth of China's economic influence, **48 percent** agreed and **21 percent** did not know.

Analysis of the Survey Results

Business community respondents (**78 percent**) and civil society organization respondents (**60 percent**) agreed that the International Land-Sea Trade Corridor (ILSTC) initiative would improve basic infrastructure development. Likewise, **75 percent** of civil society organization respondents agreed that the initiative would create more interest-oriented conflict groups across the corridor. Respondents from PDFs/LDFs (**73 percent**) also agreed with this perspective. Regarding the matter that the ILSTC initiative would increase the development of China's economic influence, civil society organization respondents (**82 percent**), PDFs/LDFs respondents (**73 percent**) and prominent individuals (**59 percent**) agreed with the statement.

Question-74

The ILSTC potentially drives the creation of more interest-oriented conflict actors.

| | Overall | Civil Society Organizations | Policial Society | Business Community | Prominent Individuals | EOOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|------------------|--------------------|-----------------------|------|-----------|
| Totally disagree | 1% | 1% | 0% | 0% | 2% | 0% | 9% |
| Disagree | 14% | 10% | 14% | 32% | 11% | 7% | 0% |
| Agree | 51% | 62% | 38% | 39% | 44% | 39% | 73% |
| Totally agree | 8% | 13% | 5% | 2% | 5% | 7% | 0% |
| Do not know | 23% | 11% | 43% | 22% | 31% | 47% | 18% |
| Prefer not to answer | 3% | 3% | 0% | 5% | 7% | 0% | 0% |

Question-75

The ILSTC potentially impacts the growth of China's economic influence.

| | Overall | Civil Society Organizations | Policial Society | Business Community | Prominent Individuals | EOOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|------------------|--------------------|-----------------------|------|-----------|
| Totally disagree | 1% | 1% | 0% | 2% | 0% | 0% | 9% |
| Disagree | 9% | 5% | 14% | 24% | 5% | 7% | 0% |
| Agree | 48% | 50% | 33% | 46% | 51% | 39% | 55% |
| Totally agree | 16% | 32% | 5% | 0% | 8% | 7% | 18% |
| Do not know | 21% | 9% | 43% | 20% | 30% | 47% | 18% |
| Prefer not to answer | 5% | 3% | 5% | 8% | 6% | 0% | 0% |

Note: Detailed survey results on Question No. 73 can be viewed Appendix 3.

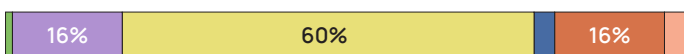
Questions-76 to 79

What is the perception of the impact of Lancang-Mekong Cooperation (LMC)?

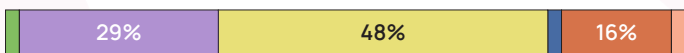
For survey questions No. 76 to 79, respondents were asked about their opinion on the impact of Lancang-Mekong Cooperation (LMC).

- Totally disagree
- Agree
- Do not know
- Disagree
- Totally agree
- Prefer not to answer

Question-76
LMC potentially enhances regional connectivity between Myanmar and neighboring countries



Question-77
LMC potentially improves basic infrastructure



Question-78
LMC potentially reduces poverty



Question-79
LMC potentially enhances human resources



These four questions were added to this year's survey to measure the potential impacts of the Lancang-Mekong Cooperation (LMC). The majority of respondents (**60 percent**) predominantly believed that the LMC would enhance regional connectivity between Myanmar and neighboring countries. **Forty-eight percent** agreed that infrastructure development would improve as a result of the LMC. As for poverty reduction, **43 percent** of respondents disagreed that the LMC would contribute to this goal. Additionally, **39 percent** of respondents disagreed that the LMC would enhance human resources in Myanmar.

Analysis of the Survey Results

Sixty percent of policy community respondents agreed that the Lancang-Mekong Cooperation (LMC) initiative will enhance regional connectivity between Myanmar and neighboring countries. Business community respondents (87 percent), EAOs (67 percent), prominent individuals (64 percent) and political society respondents (62 percent) agreed with this perspective (represented by the responses “agree” and “totally agree”). Additionally, 78 percent of the business community agreed that the LMC would improve basic infrastructure, followed by 57 percent of political society and 54 percent of EAOs (represented by the responses “agree” and “totally agree”). In terms of its impact on poverty reduction, civil society organizations (72 percent) predominantly disagreed (represented by the responses “disagree” and “totally disagree”), while 71 percent of the business community agreed with this perspective (represented by the responses “agree” and “totally agree”). The business community (68 percent) also agreed (represented by the responses “agree” and “totally agree”) that the LMC has the potential to enhance human resources in Myanmar, while civil society organization respondents (63 percent) disagreed (represented by the responses “disagree” and “totally disagree”) with this perspective.

Question-76

LMC potentially enhances regional connectivity between Myanmar and neighboring countries

| | Overall | Civil Society Organizations | Political Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|-------------------|--------------------|-----------------------|------|-----------|
| Totally disagree | 1% | 3% | 0% | 0% | 0% | 0% | 0% |
| Disagree | 16% | 27% | 19% | 7% | 11% | 0% | 0% |
| Agree | 60% | 52% | 52% | 80% | 62% | 67% | 45% |
| Totally agree | 3% | 1% | 10% | 7% | 2% | 0% | 9% |
| Do not know | 16% | 14% | 19% | 6% | 18% | 27% | 37% |
| Prefer not to answer | 4% | 3% | 0% | 0% | 7% | 6% | 9% |

Question-77

LMC potentially improves basic infrastructure

| | Overall | Civil Society Organizations | Policial Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|------------------|--------------------|-----------------------|------|-----------|
| Totally disagree | 2% | 1% | 0% | 2% | 2% | 0% | 9% |
| Disagree | 29% | 41% | 24% | 15% | 30% | 13% | 0% |
| Agree | 48% | 42% | 52% | 73% | 41% | 47% | 45% |
| Totally agree | 2% | 0% | 5% | 5% | 2% | 7% | 0% |
| Do not know | 16% | 13% | 19% | 5% | 18% | 26% | 37% |
| Prefer not to answer | 3% | 3% | 0% | 0% | 7% | 7% | 9% |

Question-78

LMC potentially reduces poverty

| | Overall | Civil Society Organizations | Policial Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|------------------|--------------------|-----------------------|------|-----------|
| Totally disagree | 8% | 16% | 0% | 2% | 7% | 0% | 0% |
| Disagree | 43% | 56% | 33% | 22% | 39% | 33% | 45% |
| Agree | 28% | 13% | 43% | 66% | 26% | 33% | 9% |
| Totally agree | 2% | 1% | 5% | 5% | 0% | 0% | 9% |
| Do not know | 15% | 12% | 19% | 5% | 21% | 27% | 28% |
| Prefer not to answer | 4% | 2% | 0% | 0% | 7% | 7% | 9% |

Question-79

LMC potentially enhances human resources

| | Overall | Civil Society Organizations | Policial Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|------------------|--------------------|-----------------------|------|-----------|
| Totally disagree | 6% | 13% | 0% | 2% | 2% | 0% | 0% |
| Disagree | 39% | 50% | 33% | 22% | 36% | 33% | 27% |
| Agree | 33% | 22% | 38% | 61% | 31% | 33% | 36% |
| Totally agree | 2% | 1% | 10% | 7% | 0% | 0% | 0% |
| Do not know | 16% | 12% | 19% | 6% | 23% | 27% | 27% |
| Prefer not to answer | 4% | 2% | 0% | 2% | 8% | 7% | 10% |

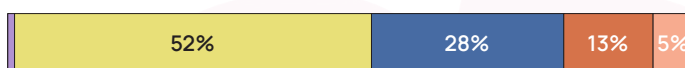
Questions-80 to 82

Which organizations and individuals benefit from the Lancang-Mekong Cooperation (LMC)?

For survey questions No. 80 to 82, respondents were asked about their opinion on whom the Lancang-Mekong Cooperation (LMC) benefits, and to rank the assessment on a scale of No. 1 (Not beneficial at all) to No. 4 (Very beneficial).

- Not beneficial at all
- Beneficial to some extent
- Do not know
- Not beneficial
- Very beneficial
- Prefer not to answer

Question-80 Is the LMC beneficial for the State Administration Council (SAC)?



Question-81 Is the LMC beneficial for private business owners in Myanmar?



Question-82 Is the LMC beneficial for farmers and the rural population?



A majority of respondents, constituting **52 percent**, believed that the Lancang-Mekong Cooperation (LMC) primarily benefits the State Administration Council (SAC). Furthermore, **69 percent** of respondents viewed the LMC as advantageous for private business owners. However, concerning its benefits for farmers and the rural population, **25 percent** of respondents found it “beneficial to some extent,” while **41 percent** of them find it “not beneficial”. At the same time, an additional **16 percent** deemed it “not beneficial at all.” These three inquiries were newly introduced in this year’s survey.

Analysis of the Survey Results

The survey findings suggest that according to all respondent groups, the Lancang–Mekong Cooperation (LMC) primarily benefits the State Administration Council (SAC). Civil society organization respondents held this view the most widely, with **87 percent** of respondents agreeing, followed by **85 percent** of respondents from the business community and **82 percent** of respondents from PDFs/LDFs (represented by the responses “beneficial to some extent” and “very beneficial”). Civil society organizations (**80 percent**) and business community (**87 percent**) respondents predominantly agreed that the LMC benefits private business owners in Myanmar (represented by the responses “beneficial to some extent” and “very beneficial”). However, opinions were divergent regarding its impact on farmers and the rural population, as **74 percent** of civil society organization respondents believed it is not beneficial (represented by the responses “not beneficial” and “not beneficial at all”), and **64 percent** of business community respondents perceived it as beneficial (represented by the responses “beneficial to some extent” and “very beneficial”).

Question-80

Is the LMC beneficial for the State Administration Council (SAC)?

| | Overall | Civil Society Organizations | Political Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|---------------------------|---------|-----------------------------|-------------------|--------------------|-----------------------|------|-----------|
| Not beneficial at all | 0% | 1% | 0% | 0% | 0% | 0% | 0% |
| Not beneficial | 1% | 1% | 0% | 2% | 2% | 0% | 0% |
| Beneficial to some extent | 52% | 48% | 62% | 73% | 41% | 53% | 55% |
| Very beneficial | 28% | 39% | 10% | 12% | 30% | 27% | 27% |
| Do not know | 13% | 9% | 14% | 10% | 18% | 20% | 18% |
| Prefer not to answer | 6% | 2% | 14% | 3% | 9% | 0% | 0% |

Question-81

Is the LMC beneficial for private business owners in Myanmar?

| | Overall | Civil Society Organizations | Policial Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|---------------------------|---------|-----------------------------|------------------|--------------------|-----------------------|------|-----------|
| Not beneficial at all | 0% | 0% | 0% | 0% | 2% | 0% | 0% |
| Not beneficial | 6% | 7% | 10% | 2% | 7% | 0% | 9% |
| Beneficial to some extent | 69% | 72% | 67% | 80% | 59% | 60% | 73% |
| Very beneficial | 6% | 8% | 0% | 8% | 5% | 13% | 0% |
| Do not know | 16% | 11% | 23% | 8% | 22% | 27% | 18% |
| Prefer not to answer | 3% | 2% | 0% | 2% | 5% | 0% | 0% |

Question-82

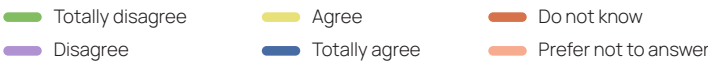
Is the LMC beneficial for farmers and the rural population?

| | Overall | Civil Society Organizations | Policial Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|---------------------------|---------|-----------------------------|------------------|--------------------|-----------------------|------|-----------|
| Not beneficial at all | 16% | 29% | 5% | 2% | 8% | 7% | 18% |
| Not beneficial | 41% | 45% | 43% | 24% | 44% | 47% | 46% |
| Beneficial to some extent | 25% | 14% | 29% | 59% | 23% | 20% | 9% |
| Very beneficial | 1% | 0% | 0% | 5% | 0% | 0% | 9% |
| Do not know | 15% | 11% | 23% | 8% | 20% | 26% | 18% |
| Prefer not to answer | 2% | 1% | 0% | 2% | 5% | 0% | 0% |

Questions-83 to 85

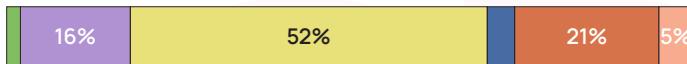
What are the Global Security Initiative's (GSI) potential impacts on Myanmar's Security sector?

For survey questions No. 83 to 85, respondents were asked about their opinion on the impact of the Global Security Initiative (GSI) on Myanmar's Security sector.



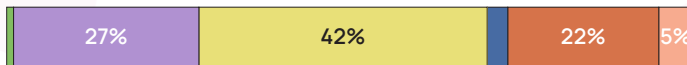
Question-83

Will the GSI potentially strengthen armed forces and police forces cooperation between Myanmar and China?



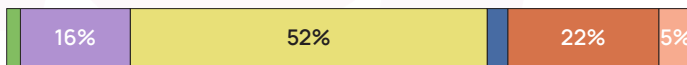
Question-84

Will the GSI potentially increase crackdown of transnational organized crimes (TOCs)?



Question-85

Will the GSI potentially facilitate the sharing of intelligence information between Myanmar and China?



These three new questions were introduced in this year's survey to analyze Myanmar's key stakeholders' perceptions of the potential impact of the Global Security Initiative (GSI). A significant portion of respondents (**52 percent**) agreed that the GSI would bolster cooperation between the armed forces and police. In terms of its potential to crackdown cross-border crime, **42 percent** of respondents agree and **27 percent** disagreed. Additionally, **52 percent** agreed that the GSI would facilitate sharing security intelligence between Myanmar and China. Those who answered "do not know" in these three questions constitute more than **20 percent** of all respondents.

Analysis of the Survey Results

Most business community respondents (**63 percent**) believed that the Global Security Initiative (GSI) strengthens the cooperation between two countries' armed forces and police ("totally agree" and "agree"). Civil society organization respondents (**60 percent**) also held that view. Meanwhile, **61 percent** of the business community respondents perceived that the GSI enhances cross-border crime elimination, followed by **48 percent** of the political community respondents ("totally agree" and "agree"). PDFs/LDFs respondents (**73 percent**) and business community respondents (**63 percent**) expressed agreement that GSI will foster sharing security intelligence between Myanmar and China will ("totally agree" and "agree").

Question-83

Will the GSI potentially strengthen armed forces and police forces cooperation between Myanmar and China?

| | Overall | Civil Society Organizations | Political Society | Business Community | Prominent Individuals | EOOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|-------------------|--------------------|-----------------------|------|-----------|
| Totally disagree | 2% | 3% | 0% | 0% | 0% | 0% | 9% |
| Disagree | 16% | 23% | 10% | 5% | 13% | 27% | 18% |
| Agree | 52% | 57% | 27% | 61% | 51% | 27% | 46% |
| Totally agree | 4% | 3% | 10% | 2% | 2% | 6% | 9% |
| Do not know | 21% | 9% | 43% | 24% | 28% | 40% | 18% |
| Prefer not to answer | 5% | 5% | 10% | 8% | 6% | 0% | 0% |

Question-84

Will the GSI potentially increase crackdown of transnational organized crimes (TOCs)?

| | Overall | Civil Society Organizations | Political Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|-------------------|--------------------|-----------------------|------|-----------|
| Totally disagree | 1% | 3% | 0% | 0% | 0% | 0% | 0% |
| Disagree | 27% | 40% | 5% | 10% | 25% | 27% | 27% |
| Agree | 42% | 41% | 38% | 59% | 39% | 33% | 36% |
| Totally agree | 3% | 1% | 10% | 2% | 3% | 0% | 10% |
| Do not know | 22% | 11% | 47% | 22% | 28% | 40% | 27% |
| Prefer not to answer | 5% | 4% | 0% | 7% | 5% | 0% | 0% |

Question-85

Will the GSI potentially facilitate the sharing of intelligence between Myanmar and China?

| | Overall | Civil Society Organizations | Political Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|-------------------|--------------------|-----------------------|------|-----------|
| Totally disagree | 2% | 6% | 0% | 0% | 0% | 0% | 0% |
| Disagree | 16% | 24% | 5% | 7% | 15% | 20% | 9% |
| Agree | 52% | 52% | 38% | 61% | 51% | 40% | 64% |
| Totally agree | 3% | 3% | 10% | 2% | 0% | 0% | 9% |
| Do not know | 22% | 11% | 47% | 22% | 30% | 40% | 18% |
| Prefer not to answer | 5% | 4% | 0% | 8% | 4% | 0% | 0% |

Questions-86 to 89

Which organizations and individuals benefit from the Global Security Initiative (GSI)?

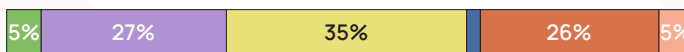
For survey questions No. 86 to 89, respondents were asked about their opinion on whom the Global Security Initiative (GSI) benefits, on a scale, with responses ranging from 1. Not beneficial at all to 4. Very beneficial.

- Not beneficial at all
- Beneficial to some extent
- Do not know
- Not beneficial
- Very beneficial
- Prefer not to answer

Question-86 Is the GSI beneficial for the State Administration Council (SAC)?



Question-87 Is the GSI beneficial for Ethnic Armed Organizations (EAOs)?



Question-88 Is the GSI beneficial for the National Unity Government (NUG)?



Question-89 Is the GSI beneficial for Myanmar's citizens?



Predominantly, **45 percent** of respondents agreed that the Global Security Initiative (GSI) is beneficial towards the State Administration Council (SAC). Regarding the impact on EAOs, **35 percent** of all respondents agreed that it is beneficial. The majority also believe that the GSI does not benefit the National Unity Government (NUG), with **34 percent** agreeing with this perspective. **Twenty-nine percent** of respondents believed that it has no benefit for Myanmar's citizens, while **24 percent** perceived that it does. These four questions were newly introduced in this year's survey, and over **20 percent** of respondents answered "do not know" to each question.

Analysis of the Survey Results

Majority of the PDFs/LDFs (**82 percent**) answered that the Global Security Initiative (GSI) has a beneficial impact on the State Administration Council (SAC) (represented by the responses “beneficial to some extent” and “very beneficial”). This perspective was also held by **80 percent** of civil society organization respondents. A majority of respondents from PDFs/LDFs (**64 percent**) answered that the GSI is beneficial towards the EAOs (represented by the responses “beneficial to some extent” and “very beneficial”). Regarding the impact of the GSI on the National Unity Government (NUG), respondents from EAOs (**60 percent**) predominantly answered that it is not beneficial, while civil society organization respondents (**59 percent**) agreed (represented by the responses “not beneficial” and “not beneficial at all”). Additionally, civil society organizations (**68 percent**) also answered that the GSI is not beneficial for the regular citizens of Myanmar (represented by the responses “not beneficial” and “not beneficial at all”).

Question-86

Is the GSI beneficial for the State Administration Council (SAC)?

| | Overall | Civil Society Organizations | Political Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|---------------------------|---------|-----------------------------|-------------------|--------------------|-----------------------|------|-----------|
| Not beneficial at all | 1% | 2% | 0% | 0% | 0% | 0% | 0% |
| Not beneficial | 5% | 4% | 5% | 5% | 7% | 7% | 0% |
| Beneficial to some extent | 45% | 51% | 37% | 44% | 36% | 47% | 55% |
| Very beneficial | 22% | 29% | 10% | 12% | 23% | 7% | 27% |
| Do not know | 22% | 10% | 43% | 27% | 28% | 39% | 18% |
| Prefer not to answer | 5% | 4% | 5% | 12% | 6% | 0% | 0% |

Question-87

Is the GSI beneficial for Ethnic Armed Organizations (EAOs)?

| | Overall | Civil Society Organizations | Political Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|---------------------------|---------|-----------------------------|-------------------|--------------------|-----------------------|------|-----------|
| Not beneficial at all | 5% | 5% | 4% | 7% | 3% | 7% | 0% |
| Not beneficial | 27% | 35% | 24% | 17% | 23% | 40% | 9% |
| Beneficial to some extent | 35% | 45% | 14% | 27% | 33% | 13% | 64% |
| Very beneficial | 2% | 1% | 10% | 5% | 2% | 0% | 0% |
| Do not know | 26% | 12% | 48% | 32% | 33% | 40% | 27% |
| Prefer not to answer | 5% | 2% | 0% | 12% | 6% | 0% | 0% |

Question-88

Is the GSI beneficial for the National Unity Government (NUG)?

| | Overall | Civil Society Organizations | Political Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|---------------------------|---------|-----------------------------|-------------------|--------------------|-----------------------|------|-----------|
| Not beneficial at all | 18% | 20% | 14% | 17% | 18% | 7% | 18% |
| Not beneficial | 34% | 39% | 24% | 24% | 36% | 53% | 9% |
| Beneficial to some extent | 13% | 20% | 5% | 12% | 5% | 0% | 27% |
| Very beneficial | 0% | 0% | 0% | 0% | 0% | 0% | 9% |
| Do not know | 29% | 18% | 48% | 35% | 34% | 40% | 37% |
| Prefer not to answer | 6% | 3% | 9% | 12% | 7% | 0% | 0% |

Question-89

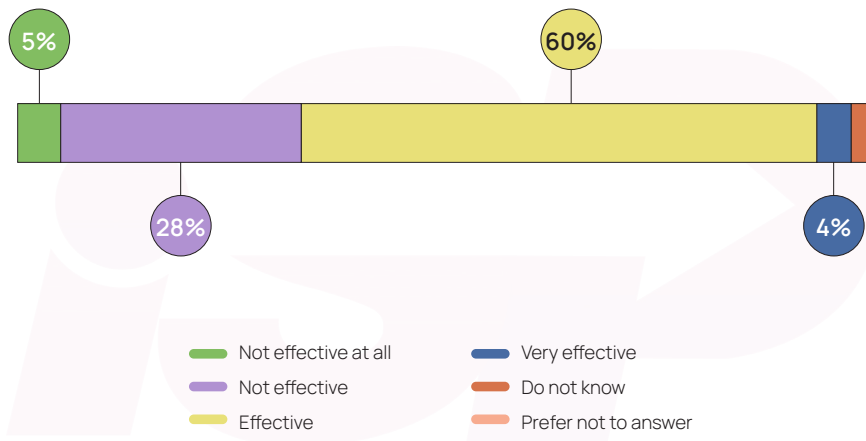
Is the GSI beneficial for Myanmar's citizens?

| | Overall | Civil Society Organizations | Political Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|---------------------------|---------|-----------------------------|-------------------|--------------------|-----------------------|------|-----------|
| Not beneficial at all | 17% | 30% | 0% | 2% | 16% | 13% | 0% |
| Not beneficial | 29% | 38% | 14% | 10% | 33% | 27% | 36% |
| Beneficial to some extent | 24% | 18% | 33% | 44% | 18% | 20% | 36% |
| Very beneficial | 2% | 2% | 0% | 2% | 0% | 0% | 9% |
| Do not know | 23% | 10% | 48% | 29% | 28% | 40% | 19% |
| Prefer not to answer | 5% | 2% | 5% | 13% | 5% | 0% | 0% |

Question-90

How effective is the cooperation on the crackdown of transnational organized crimes (TOCs)?

For survey question No. 90, respondents were asked about their opinion on the level of effectiveness of the cooperation on the crackdown of transnational organized crimes (TOCs), mostly led by the Chinese nationals, on a scale with responses ranging from "not effective at all" to "very effective."



The perception that the crackdown of transnational organized crimes (TOCs) is being effectively combated by the cooperation of the Chinese government and neighboring countries is held by a majority (**60 percent**), while a considerable minority considered it ineffective (**28 percent**). This year's survey included this question for the first time.

Analysis of the Survey Results

The majority of Myanmar's policy community respondents agreed that the cooperation of the Chinese government and neighboring countries is "effective" at the crackdown of transnational organized crimes (TOCs). This perspective was shared by **76 percent** of political society respondents and business community respondents, **73 percent** of respondents from EAOs and PDFs/LDFs, **61 percent** of prominent individuals and **47 percent** of respondents from civil society organizations. Interestingly, civil society organization respondents (**44 percent**), EAO respondents (**27 percent**), and prominent individuals (**23 percent**) expressed that it is "not effective."

Question-90

How effective is the cooperation on the crackdown of transnational organized crimes (TOCs)?

| | Overall | Civil Society Organizations | Political Society | Business Community | Prominent Individuals | EAOs | PDFs/LDFs |
|----------------------|---------|-----------------------------|-------------------|--------------------|-----------------------|------|-----------|
| Not effective at all | 5% | 6% | 0% | 0% | 8% | 0% | 9% |
| Not effective | 28% | 44% | 14% | 13% | 23% | 27% | 9% |
| Effective | 60% | 47% | 76% | 76% | 61% | 73% | 73% |
| Very effective | 4% | 1% | 5% | 7% | 7% | 0% | 0% |
| Do not know | 2% | 1% | 5% | 2% | 1% | 0% | 9% |
| Prefer not to answer | 1% | 1% | 0% | 2% | 0% | 0% | 0% |